

Free Registration

Please complete the information requested below along with a list of additional attendees. There is NO CHARGE to attend.

Name _____

Company _____

Address _____

Phone _____

Fax _____

Email _____

Names of additional attendees from your company:

Name _____

Name _____

Name _____

Mail, fax or email registration information no later than
the Friday before each seminar to:

Jeanne Vagle
ThePensionSpecialist,Ltd.
3923 East State Street
Rockford, IL 61108

1.815.399.9324 fax
1.800.963.5501 toll free
register@pensioninsider.com email



The TPS Story.

ThePensionSpecialists.Ltd. is an independent retirement plan third party administrator. Our goal is to provide clients a highly satisfying initial service experience and to provide an ever-improving service experience into the future.

Formed in 1987, we have grown to service over 1,025 employer retirement plans, with services covering over 30,000 plan participants with over \$500 million of retirement plan assets. We consult with clients to implement plans and proactively service our clients to maintain interactive communication, maximize benefits and solve problems. Our in-house staff performs all plan administration.

Our growth has resulted from referrals received from CPA's, Attorneys, Banks, Insurance and Investment Brokers seeking third party administration for their clients. We also receive many referrals from clients.

ThePensionSpecialists.Ltd. provides services to many well known companies, which include, broker dealers, investment firms, CPA firms, law firms, medical groups, hospitals, engineers, manufacturers and retail businesses.

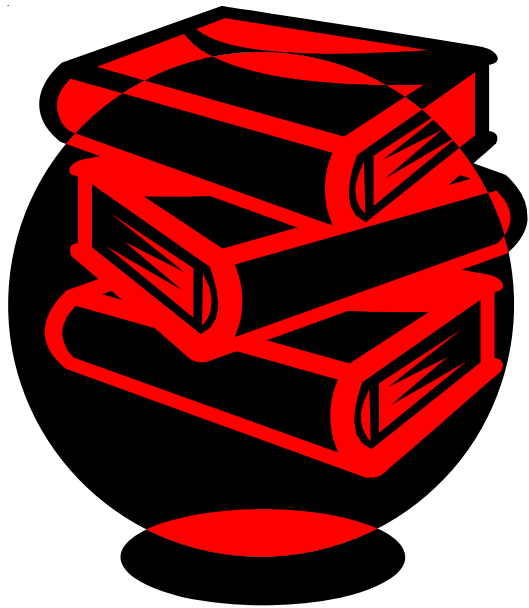
A Special Invitation
for clients of ThePensionSpecialists,Ltd.

How to Effectively Manage Your Retirement Plan Operations

9 a.m. to 3 p.m.
Wednesday, August 30, 2006

ThePensionSpecialists.Ltd.

3923 East State Street
Rockford, Illinois 61108
(800.963.5501 toll free)



How to Effectively Manage Your Retirement Plan Operations

A Special Seminar for Clients of ThePensionSpecialists,Ltd.
Wednesday, August 30, 2006 / 9 a.m. - 3 p.m.

Why attend?

As a client of ThePensionSpecialists,Ltd., we consider you to be special—because of that, we continually strive to better understand you and your needs.

We've created this seminar as a way to strengthen this relationship by providing clients with the most up-to-date information related to retirement plan management.

Your participation will allow us to get to know all of you a little better, while at the same time building effective communications aimed at reducing the time and cost expended toward your company's plan administration efforts.

Who should attend?

Human Resource & Payroll Professionals, as well as plan administrators currently involved with plan participant and distribution management.

What the seminar provides.

You will obtain practical information and be shown effective strategies to help manage and streamline day-to-day administration of your company retirement plans.

Agenda/Topics

8:30-9 a.m. Sign-in & Continental Breakfast

Morning Topics:

- Meet the Staff
- Eligibility/Entry
- Contributions/Allocations
- Distributions
- Lost Participants
- Participant Loans
- Summary Plan Description (SPD)
- Participant Education
- Nationwide Training

Afternoon Topics

- 401(k) Participant-Directed Investment Education Program

**At 12:30 p.m., there will be a half-hour break for a light lunch provided to participants by The Pension Specialists, Ltd.*

Space is limited.

Since space is limited to 30 participants, we encourage you to reserve your space(s) immediately by completing the form on the reverse side. Then fax, mail or email the completed registration form to our office.

Where we're located.

ThePensionSpecialists,Ltd. is located at 3923 East State State, Rockford, Illinois (next to CVS/pharmacy, formerly Osco Drug).

The seminar will be held in our state-of-the-art Employee Benefits Training and Education Center.

